

RHI Group

Key data

in € million	2009	2008 ¹	2008	2007	2006	2005	in € million
Revenues	1,236.9	1,596.7	1,596.7	1,467.6	1,335.8	1,199.4	Revenues
Steel	703.6	957.6	957.6	891.8	815.8	735.8	Refractories
Industrial	513.6	605.6	605.6	536.6	463.2	408.9	
Raw Materials	458.8	617.3	1,012.5	958.9	884.7	792.0	
Consolidation	-439.1	-583.8	-979.0	-919.7	-827.9	-737.3	Consolidation, other
EBITDA	114.5	216.1	216.1	217.0	179.5	156.4	EBITDA
EBIT	54.8	148.4	148.4	165.8	133.8	115.5	EBIT
Steel	11.9	71.4	83.9	82.7	68.3	59.7	Refractories
Industrial	67.0	75.5	86.0	66.7	58.3	49.1	
Raw Materials	6.1	19.3	-21.5	16.4	7.2	6.7	
Holding / other	-30.2	-17.8					Overhead, other
Profit continuing operations	21.4	101.8	101.8	113.1	97.1	82.8	Profit continuing operations
Loss/Profit discontinued operations	0.0	-1.2	-1.2	-2.1	60.8	14.5	Profit discontinued operations
Profit for the year	21.4	100.6	100.6	111.0	157.9	97.3	Profit for the year
Profit attributable to equity holders of RHI AG	20.9	98.1	98.1	109.4	155.0	95.6	Profit attributable to equity holders of RHI AG
Cash flow from operating activities	202.0	123.5	123.5	155.1	50.9	108.3	Cash flow from operating activities
Cash flow from investing activities	-36.2	-73.2	-73.2	-102.4	177.9	-60.3	Cash flow from investing activities
Cash flow from financing activities	-72.7	-34.9	-34.9	-81.9	-205.0	-47.7	Cash flow from financing activities
Non-current assets	591.4	606.4	606.4	597.4	545.5	553.5	Non-current assets
Financial liabilities net ²	233.2	375.0	375.0	398.7	419.7	636.4	Financial liabilities net ²
Employees (average)	7,272	7,692	7,692	7,207	6,526	6,367	Employees (average)
Equity ratio (in %) ³	17.9	13.7	13.7	7.7	-5.4	-14.2	Equity ratio (in %) ³
Return on Capital Employed (in %) ⁴	7.9	20.1	20.1	24.2	21.2	19.7	Return on Capital Employed (in %) ⁴
Return on Average Fixed Assets ⁵	11.5	31.0	31.0	37.2	31.6	28.6	Return on Average Fixed Assets ⁵
Basic earnings per share (in €) ⁶	0.55	2.61	2.61	3.06	5.81	4.07	Basic earnings per share (in €) ⁶
Diluted earnings per share (in €) ⁷	0.52	2.48	2.48	2.77	4.01	2.55	Diluted earnings per share (in €) ⁷
Continuing operations							Continuing operations
Basic earnings per share (in €) ⁶	0.55	2.64	2.64	3.12	3.53	3.46	Basic earnings per share (in €) ⁶
Diluted earnings per share (in €) ⁷	0.52	2.51	2.51	2.82	2.48	2.19	Diluted earnings per share (in €) ⁷
Dividend per share (in €)	0.00	0.00	0.00	0.00	0.00	0.00	Dividend per share (in €)

1 adjusted for the sale of IsolIT-Isolier GmbH

2 Financial liabilities net = financial liabilities - cash and cash equivalents

3 Equity ratio = equity according to balance sheet / balance sheet total

4 Return on capital employed = EBIT / average (property, plant and equipment + goodwill + other intangible assets + net current assets)

5 Return on average fixed assets = EBIT / average (property, plant and equipment + goodwill + other intangible assets)

6 Basic earnings per share = profit attributable to equity holders of RHI AG / number of shares (weighted average)

7 Diluted earnings per share = profit attributable to equity holders of RHI AG + interest expense of convertible bond - current taxes / amount of shares (weighted average) + potential shares from convertible bond